

NORTHERN DISTRICT OF ILLINOIS

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):

Illinois Battery Corporation,
a Corporation

Name of Joint Debtor

(Spouse)(Last, First, Middle):

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):

NONE

All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN
(if more than one, state all): 30-0016231

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN
(if more than one, state all):

Street Address of Debtor (No. & Street, City, and State):

2453 W. Irving Park Road
Chicago IL

Street Address of Joint Debtor (No. & Street, City, and State):

ZIP CODE
60618

ZIP CODE

County of Residence or of the
Principal Place of Business:

Cook

County of Residence or of the
Principal Place of Business:

Mailing Address of Debtor (if different from street address):

SAME

Mailing Address of Joint Debtor (if different from street address):

ZIP CODE

ZIP CODE

Location of Principal Assets of Business Debtor
(if different from street address above):

SAME

ZIP CODE

Type of Debtor (Form of organization)

(Check one box.)

☐ Individual (includes Joint Debtors)
See Exhibit D on page 2 of this form.

☒ Corporation (includes LLC and LLP)

☐ Partnership

☐ Other (if debtor is not one of the above
entities, check this box and state type of
entity below

Nature of Business

(Check one box.)

☐ Health Care Business

☐ Single Asset Real Estate as defined
in 11 U.S.C. § 101 (51B)

☐ Railroad

☐ Stockbroker

☐ Commodity Broker

☐ Clearing Bank

☐ Other

Tax-Exempt Entity

(Check box, if applicable.)

☐ Debtor is a tax-exempt organization
under Title 26 of the United States
Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which
the Petition is Filed (Check one box)

☒ Chapter 7

☐ Chapter 9

☐ Chapter 11

☐ Chapter 12

☐ Chapter 13

☐ Chapter 15 Petition for Recognition
of a Foreign Main Proceeding

☐ Chapter 15 Petition for Recognition
of a Foreign Nonmain Proceeding

Nature of Debts (Check one box)

☐ Debts are primarily consumer debts, defined
in 11 U.S.C. § 101(8) as "incurred by an
individual primarily for a personal, family,
or household purpose"

☒ Debts are primarily
business debts.

Chapter 11 Debtors:

Check one box:

☐ Debtor is a small business as defined in 11 U.S.C. § 101(51D).

☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed
to insiders or affiliates) are less than \$2,190,000.

Check all applicable boxes:

☐ A plan is being filed with this petition

☐ Acceptances of the plan were solicited prepetition from one or more
classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Filing Fee (Check one box)

☒ Full Filing Fee attached

☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach
signed application for the court's consideration certifying that the debtor is unable
to pay fee except in installments. Rule 1006(b). See Official Form 3A.

☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach
signed application for the court's consideration. See Official Form 3B.

Statistical/Administrative Information

☐ Debtor estimates that funds will be available for distribution to unsecured creditors.

☒ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for
distribution to unsecured creditors.

Estimated Number of Creditors

☐ 1-49 ☒ 50-99 ☐ 100-199 ☐ 200-999 ☐ 1,000-
5,000 ☐ 5,001-
10,000 ☐ 10,001-
25,000 ☐ 25,001-
50,000 ☐ 50,001-
100,000 ☐ Over
100,000

Estimated Assets

☐ \$0 to
\$50,000 ☒ \$50,001 to
\$100,000 ☐ \$100,001 to
\$500,000 ☐ \$500,001
to \$1
million ☐ \$1,000,001
to \$10
million ☐ \$10,000,001
to \$50
million ☐ \$50,000,001
to \$100
million ☐ \$100,000,001
to \$500
million ☐ \$500,000,001
to \$1 billion ☐ More than
\$1 billion

Estimated Liabilities

☐ \$0 to
\$50,000 ☐ \$50,001 to
\$100,000 ☐ \$100,001 to
\$500,000 ☒ \$500,001
to \$1
million ☐ \$1,000,001
to \$10
million ☐ \$10,000,001
to \$50
million ☐ \$50,000,001
to \$100
million ☐ \$100,000,001
to \$500
million ☐ \$500,000,001
to \$1 billion ☐ More than
\$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Document Page 2 of 42 Name of Debtor: Illinois Battery Corporation, a Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed:	Case Number:	Date Filed:	
NONE			
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor:	Case Number:	Date Filed:	
NONE			
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) <input type="checkbox"/> Exhibit A is attached and made a part of this petition	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). X <div style="text-align: right;"> 01/09/2009 Date </div>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: right;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<div style="display: flex; justify-content: space-between;"> <div> Voluntary Petition <i>(This page must be completed and filed in every case)</i> </div> <div> Document <div style="border: 1px solid black; padding: 2px; display: inline-block;"> Page 3 of 42 </div> </div> </div> <div style="border: 1px solid black; padding: 2px; margin-top: 5px;"> Name of Debtor(s) Illinois Battery Corporation, a Corporation </div>	<div style="border: 1px solid black; padding: 5px; text-align: center;"> Signatures </div> <div style="display: flex;"> <div style="width:50%; padding-right: 10px;"> <p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <div style="margin-top: 10px;"> X _____ Signature of Debtor </div> <div style="margin-top: 10px;"> X _____ Signature of Joint Debtor </div> <div style="margin-top: 10px;"> _____ Telephone Number (if not represented by attorney) </div> <div style="margin-top: 10px;"> _____ Date </div> </div> <div style="width:50%; padding-left: 10px;"> <p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <div style="margin-top: 10px;"> <input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. </div> <div style="margin-top: 10px;"> X _____ (Signature of Foreign Representative) </div> <div style="margin-top: 10px;"> _____ (Printed name of Foreign Representative) </div> <div style="margin-top: 10px;"> 01/09/2009 (Date) </div> </div> </div>
<div style="margin-top: 10px;"> X Signature of Attorney for Debtor(s) John K. Kneafsey 01490192 Printed Name of Attorney for Debtor(s) NISEN & ELLIOTT Firm Name 200 West Adams Street Address Suite 2500 Chicago IL 60606 Telephone Number (312) 346-7800 Date 01/09/2009 </div> <p style="font-size: small; margin-top: 10px;">*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>	<div style="margin-top: 10px;"> <p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <div style="margin-top: 10px;"> _____ Printed Name and title, if any, of Bankruptcy Petition Preparer </div> <div style="margin-top: 10px;"> _____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) </div> <div style="margin-top: 10px;"> _____ Address </div> </div> <div style="margin-top: 10px;"> X _____ Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i> </div>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <div style="margin-top: 10px;"> X Signature of Authorized Individual James Lunkes Printed Name of Authorized Individual President Title of Authorized Individual 01/09/2009 Date </div>	

In re Illinois Battery Corporation,

Debtor(s)

Case No. _____

(if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None	Husband--H Wife--W Joint--J Community--C		None
TOTAL \$		0.00	

No continuation sheets attached

(Report also on Summary of Schedules.)

In re Illinois Battery Corporation,

Debtor(s)

Case No. _____
(if known)**SCHEDULE B-PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America - Checking Acct. #005201537700 - Acct frozen by bank 1/7/09 Location: In debtor's possession Corus Bank - Acct. #7010094067 Location: In debtor's possession		\$ 2,600.00 \$ 3,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			

In re Illinois Battery Corporation,

Debtor(s)

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	None	Description and Location of Property	<div> Husband--H Wife--W Joint--J Community--C </div>	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		2002 Nissan Altima Location: In debtor's possession		\$ 2,600.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		2/4 year old computers, old office furniture Location: In debtor's possession		\$ 500.00
29. Machinery, fixtures, equipment and supplies used in business.		Equipment - Hand truck Location: In debtor's possession		\$ 100.00
30. Inventory.		Miscellaneous Batteries - approx. 250 Location: In debtor's possession		\$ 2,500.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total ➡				\$ 134,910.78

B6D (Official Form 6D) (12/07)

In re Illinois Battery Corporation
Debtor(s)

Case No. _____
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any	
Account No: Creditor # : 1 Bank of America (LaSalle) 135 S. LaSalle Street Chicago IL 60603	X	2005-2008 Accounts Receivable as of January 2, 2009 Value: \$ 123,110.78				\$ 730,000.00	\$ 606,889.22	
Account No: Representing: Bank of America (LaSalle)		Sheryl A. Fyock Latimer LeVay Jurasek LLC 55 W. Monroe St., Suite 1100 Chicago IL 60603 Value:						
Account No: 		 Value:						
No continuation sheets attached						Subtotal \$ (Total of this page)	\$ 730,000.00	\$ 606,889.22
						Total \$ (Use only on last page)	\$ 730,000.00	\$ 606,889.22

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Illinois Battery Corporation,

Debtor(s)

Case No. _____

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Illinois Battery Corporation,

Debtor(s)

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: Wages, salaries, and commissions

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 Darlene Rogers 3637 N. Kimball 2nd Floor Chicago IL 60618		2008				Unknown	\$ 0.00	
Account No: Creditor # : 2 David Lunkes 100 E. NW Highway Des Plaines IL 60016		2008				Unknown	\$ 0.00	
Account No: Creditor # : 3 Guadalupe Valadez 4912 W. Eddy Chicago IL 60641		2008				Unknown	\$ 0.00	
Account No: Creditor # : 4 Joseph L. Williams 6150 N. Kenmore Chicago IL 60660		2008				Unknown	\$ 0.00	
Account No: Creditor # : 5 Ken Jeffries 2348 N. Harding Chicago IL 60647		2008				Unknown	\$ 0.00	
Account No: Creditor # : 6 Michael Lunkes 5032 N. Central Park 60635		2008				Unknown	\$ 0.00	

Sheet No. 1 of 3 continuation sheets attached
to Schedule of Creditors Holding Priority Claims

Subtotal \$
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also on
Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable, report
also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Illinois Battery Corporation,
Debtor(s)

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: Wages, salaries, and commissions

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 7 Patricia Lunkes 5415 N. Sheridan #2506 Chicago IL 60640		2008				Unknown	\$ 0.00	
Account No: Creditor # : 8 Peter McKatten 5415 N. Sheridan #2506 Chicago IL 60640		2008				Unknown	\$ 0.00	
Account No: Creditor # : 9 Wenceslau Delgado 3625 S. 61st St. Cicero IL 60804		2008				Unknown	\$ 0.00	
Account No:								
Account No:								
Account No:								
Account No:								

Sheet No. 2 of 3 continuation sheets attached
to Schedule of Creditors Holding Priority Claims

Subtotal \$
(Total of this page)

Total \$
(Use only on last page of the completed Schedule E. Report total also on
Summary of Schedules)

Total \$
(Use only on last page of the completed Schedule E. If applicable, report
also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Illinois Battery Corporation,
Debtor(s)

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
		H--Husband W--Wife J--Joint C--Community						
Account No: Creditor # : 10 Illinois Department of Revenue ST1 Retailers Occupation Tax Springfield IL 62796-0001	X	2008 Sales and Use Taxes				\$166,866.84	\$166,866.84	\$ 0.00
Account No: Creditor # : 11 Illinois Dept. of Revenue Bankruptcy Section Level 7-425 100 W. Randolph Chicago IL 60601	X	2008				Unknown	\$ 0.00	
Account No: Creditor # : 12 Internal Revenue Service Kansas City MO 64999	X	2008				Unknown	\$ 0.00	
Account No: Creditor # : 13 Secretary of State Jesse White Dept. of Business Services 501 S. 2nd Street Springfield IL 62756		2008 Business Registration				\$ 259.75	\$ 259.75	\$ 0.00
Account No:								
Account No:								
Account No:								
Subtotal \$ (Total of this page)						167,126.59	167,126.59	0.00
Total \$ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)						167,126.59		
Total \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							167,126.59	0.00

Sheet No. 3 of 3 continuation sheets attached
to Schedule of Creditors Holding Priority Claims

B6F (Official Form 6F) (12/07)

In re Illinois Battery Corporation,
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 Accurate Fire Equipment 3942 N. Central Chicago IL 60634	H--Husband W--Wife J--Joint C--Community	2008 Supplies				Unknown
Account No: Creditor # : 2 ADP 100 NW Point Blvd. Elk Grove Villag IL 60007		2008 Payroll processing				Unknown
Account No: Creditor # : 3 Akram Auto Electric 6307 N. Clark Street Chicago IL 60660		2008 Supplies				Unknown
Account No: Creditor # : 4 Allied Waste Services P. O. Box 9001154 Louisville KY 40290-1154		2008				\$ 500.00
8 continuation sheets attached						Subtotal \$
						\$ 500.00
						Total \$
(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)						

B6F (Official Form 6F) (12/07) - Cont.

In re Illinois Battery Corporation,
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:		2008				\$ 1,000.00
Creditor # : 5 Allison's Lift Truck Service 1352 Enterprise Drive Romeoville IL 60446		Maintenance				
Account No:		2008				\$ 187.16
Creditor # : 6 American General Life P. O. Box 0798 Carol Stream IL 60132-0798		Life Insurance				
Account No:		2008				\$ 7,200.00
Creditor # : 7 AT & T P. O. Box 8100 Aurora IL 60507-8100		Telephone leasing				
Account No:		2008				\$ 400.00
Creditor # : 8 AT & T P. O. Box 8100 Aurora IL 60507-8100		Telephone				
Account No:		2008				\$ 100.00
Creditor # : 9 Battery Terminal, Inc. 3836 N. Winchester Ave. Ashland KY 41101		Supplies				
Account No:		2008				\$ 1,000.00
Creditor # : 10 Cell Source Distribution 3350 N. Kedzie Chicago IL 60618						

Sheet No. 1 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 9,887.16

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Illinois Battery Corporation,

Case No. _____

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 5771 Creditor # : 11 Chase Visa P. O. Box 15153 Wilmington DE 19886-5153		2008 Credit Card Purchases				\$ 8,200.00
Account No: Creditor # : 12 Chicago Transit Authority Accounts Payable 567 W. Lake Street Chicago IL 60661		2008 Services				\$ 30,000.00
Account No: Creditor # : 13 City of Chicago Department of Revenue P. O. Box 88292 Chicago IL 60680-1292		2008 Tickets/Driveway Permits				\$ 1,000.00
Account No: Creditor # : 14 Conseco Life Ins. Co. 36553 Treasury Center Chicago IL 60694-6500		2008 Insurance				Unknown
Account No: Creditor # : 15 Crown Battery Mfg. Co. Attn: JoAnne 1445 Majestic Drive Fremont OH 43420-0990		2008 Supplies				\$ 74,209.38
Account No: Creditor # : 16 Domestic Uniform Rental 4131 N. Ravenswood Chicago IL 60613		2008 Uniform rental				\$ 400.00

Sheet No. 2 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 113,809.38

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Illinois Battery Corporation,
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:	X					Unknown
Creditor # : 17 Donna Bober 8274 W. 138th Pl. Orland Park IL 60462		Contingent and disputed				
Account No:		2008 Supplies				\$ 150,000.00
Creditor # : 18 Douglas Battery Mfg. Co. 500 Battery Drive Winston Salem NC 27107						
Account No:	X					Unknown
Creditor # : 19 Eileen Lunkes 5032 N. Central Park Chicago IL 60635		Contingent and disputed				
Account No:		2008 Supplies				\$ 110,000.00
Creditor # : 20 Energy Battery Group P. O. Box 740209 Atlanta GA 30374-0209						
Account No:			X	X		Unknown
Creditor # : 21 Energy Products c/o Abrams & Abrams, P.C. 180 W. Washington, #910 Chicago IL 60602						
Account No:		2008 Supplies				\$ 15,000.00
Creditor # : 22 Exide Technologies P. O. Box 403574 Atlanta GA 30384-3574						

Sheet No. 3 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 275,000.00

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Illinois Battery Corporation,
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 23 First Hudson Leasing 12600 Rockside Rd. P. O. Box 197 Cleveland OH 44125		2008 Visa machine leasing				\$ 4,320.00
Account No: Creditor # : 24 General Casualty Ins. Co. P. O. Box 3109 Milwaukee WI 53201-3109		2008 Insurance				Unknown
Account No: Creditor # : 25 HYP Network 5104 N. Ravenswood Chicago IL 60640		2008 Advertising				Unknown
Account No: Creditor # : 26 Integrays Energy Systems 231305 Momentum Place Chicago IL 60689-5311		2008 Utility Bills				\$ 5,000.00
Account No: Creditor # : 27 James A. Lunkes 511 Bedford Lane Des Plaines IL 60016	X	Contingent and disputed				Unknown
Account No: Creditor # : 28 John W. Lunkes Trust c/o Patricia Lunkes 5415 N. Sheridan, #2506 Chicago IL 60640	X	Contingent and disputed				Unknown

Sheet No. 4 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 9,320.00

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Illinois Battery Corporation,
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 29 Joseph V. Roddy 77 W. Washington St. Suite 1100 Chicago IL 60602		2008 Attorney Fees				\$ 8,000.00
Account No: Creditor # : 30 Koyo Battery Co., Ltd. c/o David Fish, Fish Law Firm 17770 N. Park St., #200 Naperville IL 60563		Contingent and disputed	X		X	Unknown
Account No: Creditor # : 31 Michael J. Lunkes 5032 N. Central Park Chicago IL 60635	X	Contingent and disputed				Unknown
Account No: Creditor # : 32 Michael T. Lunkes 1516 N. Bosworth Chicago IL 60622	X	Contingent and disputed				Unknown
Account No: Creditor # : 33 Midtronics 7000 Monroe Street Willowbrook IL 60527		2008 Supplies				\$ 151.42
Account No: Creditor # : 34 Motive Parts Company FMP-NW5544 P. O. Box 1450 Minneapolis MN 55485-5544		2008 Supplies				\$ 9,000.00

Sheet No. 5 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 17,151.42

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Illinois Battery Corporation,
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 35 PAMCO Label Co., Inc. 2200 S. Wolf Rd. Des Plaines IL 60018-1934		2008 Supplies				Unknown
Account No: Creditor # : 36 Patricia Lunkes 5415 N. Sheridan #2506 Chicago IL 60640	X	Contingent and disputed				Unknown
Account No: Creditor # : 37 Pitney Bowes, Inc. P. O. Box 856390 Louisville KY 40285-6390		1008				\$ 100.00
Account No: Creditor # : 38 Powerhouse Unlimited, Inc. Attn: John 7345 N. Harlem, Unit D Niles IL 60714		2008				Unknown
Account No: Creditor # : 39 Pro Tech Automotive 3053 W. Irving Park Road Chicago IL 60618		2008 Supplies				\$ 200.00
Account No: Creditor # : 40 Quill P. O. Box 37600 Philadelphia PA 19101-0600		2008 Supplies				Unknown

Sheet No. 6 of 8 continuation sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 300.00

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Illinois Battery Corporation,
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 41 Remy Battery Co. 4301 W. Lincoln Ave. Milwaukee WI 53219		2008 Supplies				\$ 90.00
Account No: Creditor # : 42 Rexx Battery Co., Inc. 2505 S. Grand Ave. Springfield IL 62703		2008 Supplies				\$ 12,000.00
Account No: Creditor # : 43 ROD Enterprise, Inc. 168 W. Foxhill Drive Buffalo Grove IL 60089		2008 Supplies				\$ 2,518.00
Account No: Creditor # : 44 Sprint P. O. Box 660092 Dallas TX 75266-0092		2008 Telephone				\$ 1,100.00
Account No: Creditor # : 45 Stauber's Ace Hardware 3911 N. Lincoln Ave. Chicago IL 60613		2008 Supplies				\$ 100.00
Account No: Creditor # : 46 Superior Battery Mfg. Co. Inc. P. O. Box 1010 2515 Highway 910 Russell Springs KY 42642		2008 Supplies				\$ 60,307.00

Sheet No. 7 of 8 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 76,115.00**

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Illinois Battery Corporation,
Debtor(s)

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 47 Tiger Automotive 708 N. Ashland Chicago IL 60622		2008				Unknown
Account No: Creditor # : 48 TNT Advertising Specialists 4717 Sweetmeadow Circle Sarasota FL 34238		2008 Advertising				\$ 1,000.00
Account No: Creditor # : 49 William J. Lunkes 2453 W. Irving Park Rd. Apt. 1 Chicago IL 60618	X	Contingent and disputed				Unknown
Account No: Creditor # : 50 WISCO P. O. Box 88666 Chicago IL 60680-1666		2008 Supplies				\$ 100.00
Account No: Creditor # : 51 Worldwide Battery Company 538 Meridian Street Anderson IN 46016		2008 Supplies				\$ 12,000.00
Account No: Creditor # : 52 Yellow Book USA 2560 Renaissance Blvd. King of Prussia PA 19406-2673		2008				\$ 7,200.00

Sheet No. 8 of 8 continuation sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 20,300.00

Total \$ \$ 522,382.96

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Illinois Battery Corporation / Debtor Case No. _____
(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
AT & T P. O. Box 8100 Aurora IL 60507-8100	Contract Type: Telephone Contract Terms: \$300 per month for two years Beginning date: Debtor's Interest: Description: Phone leasing Buyout Option:
First Hudson Leasing 12600 Rockside Rd. P. O. Box 197 Cleveland OH 44125	Contract Type: Credit card processing machine Terms: \$90 per month for 48 months Beginning date: Debtor's Interest: Description: Buyout Option:
Yellow Book USA 2560 Renaissance Blvd. King of Prussia PA 19406-2673	Contract Type: Advertising Contract Terms: \$600 per month for one year Beginning date: Debtor's Interest: Description: Buyout Option:

In re Illinois Battery Corporation / Debtor Case No. _____
(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceeding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
<i>Donna Bober</i> <i>8274 W. 138th Pl.</i> <i>Orland Park IL 60462</i>	<i>Eileen Lunkes</i> <i>5032 N. Central Park</i> <i>Chicago IL 60635</i> <i>James A. Lunkes</i> <i>511 Bedford Lane</i> <i>Des Plaines IL 60016</i> <i>John W. Lunkes Trust</i> <i>c/o Patricia Lunkes</i> <i>5415 N. Sheridan, #2506</i> <i>Chicago IL 60640</i> <i>Michael J. Lunkes</i> <i>5032 N. Central Park</i> <i>Chicago IL 60635</i> <i>Michael T. Lunkes</i> <i>1516 N. Bosworth</i> <i>Chicago IL 60622</i> <i>Patricia Lunkes</i> <i>5415 N. Sheridan</i> <i>#2506</i> <i>Chicago IL 60640</i> <i>William J. Lunkes</i> <i>2453 W. Irving Park Rd.</i> <i>Apt. 1</i> <i>Chicago IL 60618</i> <i>Bank of America (LaSalle)</i> <i>135 S. LaSalle Street</i> <i>Chicago IL 60603</i> <i>Donna Bober</i> <i>8274 W. 138th Pl.</i> <i>Orland Park IL 60462</i>
<i>Eileen Lunkes</i> <i>5032 N. Central Park</i> <i>Chicago IL 60635</i>	

In re Illinois Battery Corporation

/ Debtor

Case No. _____
(if known)

SCHEDULE H-CODEBTORS

Name and Address of Codebtor	Name and Address of Creditor
<i>Eileen Lunkes...continued</i>	<i>James A. Lunkes</i> 511 Bedford Lane Des Plaines IL 60016
	<i>John W. Lunkes Trust</i> c/o Patricia Lunkes 5415 N. Sheridan, #2506 Chicago IL 60640
	<i>Michael J. Lunkes</i> 5032 N. Central Park Chicago IL 60635
	<i>Michael T. Lunkes</i> 1516 N. Bosworth Chicago IL 60622
	<i>Patricia Lunkes</i> 5415 N. Sheridan #2506 Chicago IL 60640
	<i>William J. Lunkes</i> 2453 W. Irving Park Rd. Apt. 1 Chicago IL 60618
<i>James A. Lunkes</i> 511 Bedford Lane Des Plaines IL 60016	<i>Donna Bober</i> 8274 W. 138th Pl. Orland Park IL 60462
	<i>Eileen Lunkes</i> 5032 N. Central Park Chicago IL 60635
	<i>John W. Lunkes Trust</i> c/o Patricia Lunkes 5415 N. Sheridan, #2506 Chicago IL 60640
	<i>Michael J. Lunkes</i> 5032 N. Central Park Chicago IL 60635
	<i>Michael T. Lunkes</i> 1516 N. Bosworth Chicago IL 60622

In re Illinois Battery Corporation

/ Debtor

Case No. _____
(if known)

SCHEDULE H-CODEBTORS

Name and Address of Codebtor	Name and Address of Creditor
<i>James A. Lunkes...continued</i>	<i>Patricia Lunkes</i> 5415 N. Sheridan #2506 Chicago IL 60640
	<i>William J. Lunkes</i> 2453 W. Irving Park Rd. Apt. 1 Chicago IL 60618
<i>John W. Lunkes Trust</i> <i>c/o Patricia Lunkes</i> 5415 N. Sheridan, #2506 Chicago IL 60640	<i>Donna Bober</i> 8274 W. 138th Pl. Orland Park IL 60462
	<i>Eileen Lunkes</i> 5032 N. Central Park Chicago IL 60635
	<i>James A. Lunkes</i> 511 Bedford Lane Des Plaines IL 60016
	<i>Michael J. Lunkes</i> 5032 N. Central Park Chicago IL 60635
	<i>Michael T. Lunkes</i> 1516 N. Bosworth Chicago IL 60622
	<i>Patricia Lunkes</i> 5415 N. Sheridan #2506 Chicago IL 60640
	<i>William J. Lunkes</i> 2453 W. Irving Park Rd. Apt. 1 Chicago IL 60618
<i>Michael J. Lunkes</i> 5032 N. Central Park Chicago IL 60635	<i>Bank of America (LaSalle)</i> 135 S. LaSalle Street Chicago IL 60603

In re Illinois Battery Corporation

/ Debtor

Case No. _____
(if known)

SCHEDULE H-CODEBTORS

Name and Address of Codebtor	Name and Address of Creditor
<i>Michael J. Lunkes...continued</i>	<i>Donna Bober 8274 W. 138th Pl. Orland Park IL 60462</i>
	<i>Eileen Lunkes 5032 N. Central Park Chicago IL 60635</i>
	<i>James A. Lunkes 511 Bedford Lane Des Plaines IL 60016</i>
	<i>John W. Lunkes Trust c/o Patricia Lunkes 5415 N. Sheridan, #2506 Chicago IL 60640</i>
	<i>Michael T. Lunkes 1516 N. Bosworth Chicago IL 60622</i>
	<i>Patricia Lunkes 5415 N. Sheridan #2506 Chicago IL 60640</i>
	<i>William J. Lunkes 2453 W. Irving Park Rd. Apt. 1 Chicago IL 60618</i>
<i>Michael T. Lunkes 1516 N. Bosworth Chicago IL 60622</i>	<i>Donna Bober 8274 W. 138th Pl. Orland Park IL 60462</i>
	<i>Eileen Lunkes 5032 N. Central Park Chicago IL 60635</i>
	<i>James A. Lunkes 511 Bedford Lane Des Plaines IL 60016</i>
	<i>John W. Lunkes Trust c/o Patricia Lunkes 5415 N. Sheridan, #2506 Chicago IL 60640</i>

In re Illinois Battery Corporation

/ Debtor

Case No. _____
(if known)

SCHEDULE H-CODEBTORS

Name and Address of Codebtor	Name and Address of Creditor
<i>Michael T. Lunkes...continued</i>	<i>Michael J. Lunkes</i> 5032 N. Central Park Chicago IL 60635
	<i>Patricia Lunkes</i> 5415 N. Sheridan #2506 Chicago IL 60640
	<i>William J. Lunkes</i> 2453 W. Irving Park Rd. Apt. 1 Chicago IL 60618
<i>Patricia Lunkes</i> 5415 N. Sheridan #2506 Chicago IL 60640	<i>Donna Bober</i> 8274 W. 138th Pl. Orland Park IL 60462
	<i>Eileen Lunkes</i> 5032 N. Central Park Chicago IL 60635
	<i>James A. Lunkes</i> 511 Bedford Lane Des Plaines IL 60016
	<i>John W. Lunkes Trust</i> c/o Patricia Lunkes 5415 N. Sheridan, #2506 Chicago IL 60640
	<i>Michael J. Lunkes</i> 5032 N. Central Park Chicago IL 60635
	<i>Michael T. Lunkes</i> 1516 N. Bosworth Chicago IL 60622
	<i>William J. Lunkes</i> 2453 W. Irving Park Rd. Apt. 1 Chicago IL 60618

In re Illinois Battery Corporation

/ Debtor

Case No. _____
(if known)

SCHEDULE H-CODEBTORS

Name and Address of Codebtor	Name and Address of Creditor
William J. Lunkes 2453 W. Irving Park Road Apt. 1 Chicago IL 60618	Bank of America (LaSalle) 135 S. LaSalle Street Chicago IL 60603
	Donna Bober 8274 W. 138th Pl. Orland Park IL 60462
	Eileen Lunkes 5032 N. Central Park Chicago IL 60635
	Illinois Department of Revenue ST1 Retailers Occupation Tax Springfield IL 62796-0001
	Illinois Dept. of Revenue Bankruptcy Section Level 7-425 100 W. Randolph Chicago IL 60601
	Internal Revenue Service Kansas City MO 64999
	James A. Lunkes 511 Bedford Lane Des Plaines IL 60016
	John W. Lunkes Trust c/o Patricia Lunkes 5415 N. Sheridan, #2506 Chicago IL 60640
	Michael J. Lunkes 5032 N. Central Park Chicago IL 60635
	Michael T. Lunkes 1516 N. Bosworth Chicago IL 60622
	Patricia Lunkes 5415 N. Sheridan #2506 Chicago IL 60640

In re Illinois Battery Corporation / Debtor Case No. _____
(if known)

SCHEDULE H-CODEBTORS

Name and Address of Codebtor	Name and Address of Creditor

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re *Illinois Battery Corporation, a Corporation*

Case No.
Chapter 7

_____/ Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 0.00		
B-Personal Property	Yes	3	\$ 134,910.78		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	1		\$ 730,000.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$ 167,126.59	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	9		\$ 522,382.96	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	7			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
TOTAL		26	\$ 134,910.78	\$ 1,419,509.55	

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re *Illinois Battery Corporation, a Corporation*

Case No.
Chapter 7

_____/ Debtor

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re Illinois Battery Corporation, a Corporation
Debtor

Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, James Lunkes, President of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 27 sheets,
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 1/9/2009

Signature: James A Lunkes President
Name: James Lunkes
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re: *Illinois Battery Corporation,*
a Corporation

Case No.

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

Year to date: -0-

Operation of business

*Last Year: 1,762,783.60
(less approx. 945,000
expenses and unknown amount
for payroll)
Year before: 1,766,253.93
(less approx. 945,000
expenses and unknown amount
for payroll)*

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

filed.)

3. Payments to creditors

None Complete a. or b., as appropriate, and c.



a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<i>Bank of America v. Illinois Battery, et al. - Case No 2008 CH 40819</i>	<i>Mortgage Foreclosure</i>	<i>Circuit Court of Cook County, Illinois, 50 W. Washington, Chicago, Illinois 60602</i>	<i>Pending</i>
<i>Energy Products, Inc. v. Illinois Battery - Case No. 2008 M1-180275</i>	<i>Contract</i>	<i>Circuit Court of Cook County, Illinois, 50 W. Washington, Chicago, Illinois 60602</i>	<i>Pending - Contingent and disputed</i>
<i>Koyo Battery v. Michael Lunkes, et al. - Case No. 2008 CV 274</i>	<i>Lawsuit</i>	<i>U. S. District Court for the Northern District of Illinois, Eastern Division</i>	<i>Pending - Contingent and disputed</i>

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None ☒ List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Payee: John K. Kneafsey	Date of Payment: 1/7/09	\$9,701.00
Address:	Payor: Illinois Battery	
200 West Adams Street	Corporation	
Suite 2500		
Chicago, IL 60606		

10. Other transfers

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None ☒ List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None ☒ If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

None



For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Name: Rosa Soma

Address: 2725 N. Thatcher, #302, River Grove, IL 60171

Dates: approx. 2001 to the present

-
- None ☒ b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

-
- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

-
- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

-
- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE
OF INTEREST

Name: James Lunkes
Address: 511 Bedford Lane, Des
 Plaines, IL 60016
Name: William Lunkes
Address: 2453 W. Irving Park Rd.,
 Chicago, IL 60618
Name: Michael Lunkes
Address: 5032 N. Central Park,
 Chicago, IL 60635

Interest:

Percent:
 Each
 partner
 has a 1/3
 interest
 in the
 business.

None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None



b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distribution by a corporation

None



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group.

None



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds.

None



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 01/09/2009

Signature

James Lunkes President

James Lunkes

President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

____continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re *Illinois Battery Corporation, a Corporation*

Case No.
Chapter 7

Attorney for Debtor: *John K. Kneafsey* / Debtor

STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

1. The undersigned is the attorney for the debtor(s) in this case.
2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
 - a) For legal services rendered or to be rendered in contemplation of and in connection with this case \$ 9,701.00
 - b) Prior to the filing of this statement, debtor(s) have paid \$ 9,701.00
 - c) The unpaid balance due and payable is \$ 0.00
3. \$ 299.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered include the following:
 - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
 - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
 - c) Representation of the debtor(s) at the meeting of creditors.
5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and
None other
6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and
None other
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:
None
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:
None

Dated: *01/09/2009*

Respectfully submitted,

Attorney for Debtor: *John K. Kneafsey*

John K. Kneafsey

WISEN & ELLIOTT
200 West Adams Street
Suite 2500
Chicago IL 60606
(312) 346-7800

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re *Illinois Battery Corporation*,
a Corporation

Case No.
Chapter 7

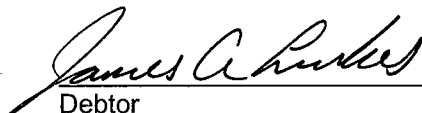
_____/ Debtor

Attorney for Debtor: *John K. Kneafsey*

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of our knowledge.

Date: 01/09/2009

 PRESIDENT
Debtor